

IHSG	7,480
Change (%)	-0.34%
Net Foreign	38.52 T
Support	7440
Resistance	7500

Sectoral	Last	Change %
IDX:IDX BASIC	1,379.0	-1.54%
IDX:IDX CYCLIC	868.4	-1.40%
IDX:IDX ENERGY	2,717.8	-0.45%
IDX:IDX FINANCE	1,512.9	-0.22%
IDX:IDX HEALTH	1,506.7	-1.02%
IDX:IDX NONCYC	748.6	0.09%
IDX:IDX INDUSTRI	1,090.3	-0.47%
IDX:IDX INFRA	1,473.9	-1.25%
IDX:IDX PROPERT	821.4	-1.51%
IDX:IDX TECHNO	3,953.4	-1.23%
IDX:IDX TRANS	1,445.6	-2.24%

Commodities	Last	Change %
Crude Oil Nov 24	68.3	0.10%
Brent Crude Oil	71.6	0.13%
Gold Dec 24	2684.5	0.61%
Copper Dec 24	4.7	1.64%

Indeks	Close	Change %
Dow Jones Industrial Average	41,795	-0.61%
S&P 500	5,713	-0.28%
NASDAQ Composite	18,180	-0.33%
FTSE 100	8,184	0.09%
DAX PERFORMANCE-INDEX	19,148	-0.56%
IHSG	7,480	-0.34%
HANG SENG INDEX	20,410	-0.77%
Nikkei 225	38,397	0.90%

Indikator	Tingkat
GDP Growth Rate	3.79 percent
GDP Annual Growth Rate	5.05 percent
Unemployment Rate	4.82 percent
Inflation Rate	1.84 percent
Inflation Rate MoM	-0.12 percent
Interest Rate	6 percent
Balance of Trade	3257 USD Million
Current Account	-3021 USD Million
Current Account to GDP	-0.3 percent of GDP
Government Debt to GDP	39.3 percent of GDP
Government Budget	-1.65 percent of GDP
Business Confidence	14.4 points
Manufacturing PMI	49.2 points



Source: Trading View, Divisi Research Erdikha

NEWS HIGHLIGHT

- Terkikis 51 Persen, Laba BISI Kuartal III 2024 Sisa Rp253 Miliar
- Jeblok 35 Persen, Laba Bank Salim (BINA) Kuartal III 2024 Sisa Rp110 M
- Laba Naik 846 Persen, Kuartal III 2024 HERO Pupuk Rugi Rp2,24 Triliun
- Drop 11 Persen, Kuartal III 2024 Bank CT (BBHI) Raup Laba Rp302 Miliar
- Laba Naik 228 Persen, Kuartal III 2024 AISA Defisit Rp2,87 Triliun

NEWS MARKET

Pasar keuangan RI kompak jeblok pada perdagangan kemarin Senin (4/11/2024). IHSG sempat ambruk 1%, begitu juga dengan rupiah terhadap dolar AS. Wall Street kompak merah menjelang pemilu AS. Pemilu Amerika Serikat (AS) hari ini dimulai pada waktu setempat, pelaku pasar mengantisipasi pergerakan pasar keuangan masih akan bergejolak. Dari dalam negeri, hari ini juga akan rilis data pertumbuhan ekonomi kuartal III/2024.

- *Pemilu Presiden AS*
 - Pemilihan Presiden AS dimulai hari ini, Selasa (5/11/2024) waktu AS, dengan tempat pemungutan suara di berbagai negara bagian dibuka antara pukul 7 pagi hingga 9 pagi waktu setempat (19.00 WIB - 21.00 WIB).
 - Penghitungan suara kemungkinan dimulai setelah jajak pendapat ditutup sekitar pukul 6 sore waktu Timur AS atau pukul 6 pagi WIB pada Rabu (6/11/2024).
 - Kandidat Presiden adalah Donald Trump dari Partai Republik dan Kamala Harris dari Partai Demokrat, yang menggantikan Joe Biden setelah ia memutuskan mundur pada Juli lalu.
 - Pemilu ini juga menentukan partai penguasa di Senat dan DPR AS, dengan Partai Republik saat ini menguasai Senat.
- *Data Neraca Perdagangan AS*
 - AS akan merilis data neraca perdagangan bulan September 2024, yang bisa menjadi indikator kondisi ekonomi global.
 - Defisit perdagangan AS pada bulan Agustus 2024 menyempit menjadi US\$70,4 miliar, terendah dalam lima bulan, berkat peningkatan ekspor sebesar 2% dan penurunan impor sebesar 0,9%.
 - Penyempitan defisit dengan Tiongkok dan Kanada menunjukkan peningkatan dalam hubungan perdagangan AS dengan kedua negara.
- *Pertumbuhan Ekonomi Indonesia Kuartal III-2024*
 - Badan Pusat Statistik (BPS) akan mengumumkan data pertumbuhan ekonomi Indonesia kuartal III-2024, yang menjadi data PDB terakhir di era Presiden Joko Widodo.
 - Konsensus pasar memperkirakan pertumbuhan ekonomi mencapai 5,03% (yoy) dan 1,58% (qtq) pada kuartal III 2024.
 - Menteri Keuangan Sri Mulyani memperkirakan pertumbuhan ekonomi Indonesia sedikit lebih tinggi, yaitu 5,06%.
 - Pertumbuhan ekonomi kuartal III diproyeksikan lebih rendah daripada kuartal II karena belanja masyarakat berkurang seiring tidak adanya event besar antara Juli hingga September 2024.

Perdagangan pasar keuangan Indonesia hari ini dipengaruhi oleh beberapa sentimen penting, baik dari dalam maupun luar negeri. Pemilu Presiden AS menjadi faktor besar yang dapat memengaruhi arah kebijakan global, sedangkan rilis data neraca perdagangan AS dan pertumbuhan ekonomi kuartal III Indonesia memberikan gambaran penting mengenai kondisi ekonomi domestik dan internasional.

Sources : CNBC Indonesia, Trading economic, kontan.co.id,

Stock Recommendation						
Stock	Last Price	Recommendation	TP 1	TP 2	Stop Loss	Commentary
AMRT	3,290	Trading Buy	3,350	3,450	3,190	Bullish harami, entry level: 3200-3290
MEDC	1,275	Trading Buy	1,300	1,335	1,235	Consolidation, entry level: 1240-1275
SRTG	2,450	Trading Buy	2,490	2,570	2,370	Oversold, entry level: 2380-2450
TINS	1,365	Hold	1,390	1,430	1,320	Penant
BRMS	382	Hold	388	400	370	Bullish Continuation

LQ45 TECHNICAL VIEW



Tuesday, November 5, 2024

Daily Support & Resistance						Price Performance								
CODE	S2	S1	Price	R1	R2	CODE	Daily (%)	P/E	YTD (%)	%	52W Low	CURRENT POSITION	52W High	%
ACES	850	865	915	945	970	ACES	1.67%	18	27.1%	38%	665	▼	995	-8%
ADRO	3,760	3,800	3,930	4,000	4,060	ADRO	3.69%	5	65.1%	69%	2,320	▼	4,050	-3%
AKRA	1,215	1,255	1,300	1,375	1,395	AKRA	-3.70%	10	-11.9%	0%	1,295	▼	1,865	-30%
AMRT	3,100	3,140	3,290	3,360	3,430	AMRT	1.54%	38	12.3%	32%	2,490	▼	3,650	-10%
ANTM	1,400	1,440	1,525	1,600	1,640	ANTM	0.33%	15	-10.6%	30%	1,175	▼	1,845	-17%
ARTO	2,540	2,610	2,720	2,850	2,900	ARTO	-2.86%	352	-6.2%	48%	1,840	▼	3,860	-30%
ASII	4,880	4,930	5,125	5,200	5,300	ASII	0.99%	6	-9.3%	19%	4,290	▼	5,950	-14%
BBCA	10,075	10,175	10,375	10,575	10,675	BBCA	-0.48%	24	10.4%	20%	8,675	▼	10,950	-5%
BBNI	5,000	5,075	5,300	5,425	5,525	BBNI	1.92%	9	-1.4%	24%	4,260	▼	6,250	-15%
BBRI	4,530	4,590	4,720	4,830	4,890	BBRI	0.43%	12	-17.6%	15%	4,090	▼	6,450	-27%
BBTN	1,305	1,335	1,380	1,435	1,455	BBTN	-2.47%	5	10.4%	17%	1,175	▼	1,610	-14%
BMRI	6,300	6,400	6,750	6,950	7,125	BMRI	1.50%	11	11.6%	22%	5,525	▼	7,550	-11%
BRIS	2,830	2,860	2,940	3,000	3,040	BRIS	-0.34%	21	69.0%	102%	1,455	▼	3,350	-12%
BRPT	935	950	970	1,000	1,010	BRPT	-1.52%	364	-27.1%	11%	874	▼	1,947	-50%
BUKA	113	116	120	126	128	BUKA	-4.00%	#N/A	-44.4%	12%	107	▼	222	-46%
CPIN	4,760	4,800	4,980	5,050	5,150	CPIN	1.84%	40	-0.9%	13%	4,410	▼	5,775	-14%
EMTK	448	458	478	498	505	EMTK	-1.24%	63	-19.0%	37%	350	▼	670	-29%
ESSA	910	925	950	975	985	ESSA	-1.55%	18	79.2%	94%	490	▼	1,010	-6%
EXCL	2,190	2,210	2,240	2,270	2,280	EXCL	-0.44%	18	12.0%	19%	1,885	▼	2,650	-15%
GGRM	12,575	12,900	13,250	13,900	14,075	GGRM	-3.28%	14	-34.8%	0%	13,250	▼	22,975	-42%
GOTO	59	62	65	70	71	GOTO	-4.41%	#N/A	-24.4%	30%	50	▼	116	-44%
HRUM	1,140	1,155	1,185	1,215	1,230	HRUM	-1.25%	9	-11.2%	13%	1,050	▼	1,590	-25%
ICBP	11,450	11,700	12,325	12,800	13,100	ICBP	1.86%	18	16.5%	28%	9,600	▼	12,875	-4%
INCO	3,650	3,710	3,770	3,890	3,920	INCO	-0.79%	24	-12.5%	6%	3,554	▼	5,218	-28%
INDF	7,100	7,200	7,450	7,650	7,775	INDF	2.05%	7	15.5%	27%	5,850	▼	7,750	-4%
INKP	6,625	6,925	7,325	7,925	8,125	INKP	-3.93%	8	-12.0%	1%	7,225	▼	10,000	-27%
INTP	6,350	6,575	6,875	7,325	7,475	INTP	-4.51%	13	-26.9%	10%	6,275	▼	10,200	-33%
ITMG	24,575	24,825	25,125	25,625	25,775	ITMG	-1.47%	6	-2.0%	7%	23,575	▼	28,775	-13%
KLBF	1,535	1,555	1,590	1,625	1,640	KLBF	1.27%	24	-1.2%	16%	1,375	▼	1,795	-11%
MAPI	1,445	1,490	1,550	1,640	1,670	MAPI	-3.43%	15	-13.4%	25%	1,240	▼	2,050	-24%
MBMA	500	515	530	555	560	MBMA	-1.85%	75	-5.4%	11%	476	▼	730	-27%
MDKA	2,210	2,250	2,320	2,390	2,420	MDKA	-1.28%	221	-14.1%	13%	2,060	▼	2,970	-22%
MEDC	1,215	1,230	1,275	1,300	1,320	MEDC	0.79%	5	10.4%	30%	980	▼	1,635	-22%
MTEL	580	595	610	635	640	MTEL	-2.40%	24	-13.5%	11%	550	▼	765	-20%
PGAS	1,465	1,480	1,510	1,540	1,555	PGAS	-1.31%	7	33.6%	42%	1,060	▼	1,700	-11%
PGEO	1,025	1,040	1,065	1,090	1,100	PGEO	-1.39%	17	-9.0%	8%	990	▼	1,500	-29%
PTBA	2,770	2,810	2,870	2,950	2,980	PTBA	-1.71%	6	17.6%	25%	2,300	▼	3,180	-10%
PTMP	66	68	71	74	75	PTMP	0.00%	13	-64.9%	37%	52	▼	338	-79%
SIDO	580	590	605	620	625	SIDO	0.00%	16	15.2%	25%	484	▼	780	-22%
SMGR	3,310	3,460	3,610	3,900	3,970	SMGR	-5.25%	21	-43.6%	6%	3,410	▼	6,725	-46%
SRTG	2,300	2,340	2,450	2,520	2,570	SRTG	2.08%	6	49.4%	100%	1,225	▼	2,800	-13%
TLKM	2,700	2,720	2,800	2,840	2,880	TLKM	0.72%	12	-29.1%	4%	2,700	▼	4,240	-34%
TOWR	740	755	785	815	830	TOWR	-1.87%	12	-20.7%	19%	660	▼	1,030	-24%
UNTR	26,500	26,675	27,350	27,675	28,000	UNTR	0.37%	5	20.9%	31%	20,925	▼	28,150	-3%
UNVR	1,750	1,810	1,870	1,990	2,020	UNVR	-4.35%	20	-47.0%	0%	1,870	▼	3,700	-49%

Sumber: Research Team Erdikha Elit Sekuritas

LQ45 PRICE PERFORMANCE



Tuesday, November 5, 2024

CODE	PRICE	Daily (%)	PER
ESSA	950	-1.55%	18
BRIS	2,940	-0.34%	21
ADRO	3,930	3.69%	5
SRTG	2,450	2.08%	6
AMMN	9,000	-0.28%	70
PGAS	1,510	-1.31%	7
ACES	915	1.67%	18
UNTR	27,350	0.37%	5
PTBA	2,870	-1.71%	6
ICBP	12,325	1.86%	18
INDF	7,450	2.05%	7
SIDO	605	0.00%	16
AMRT	3,290	1.54%	38
EXCL	2,240	-0.44%	18
BMRI	6,750	1.50%	11
BBTN	1,380	-2.47%	5
MEDC	1,275	0.79%	5
BBCA	10,375	-0.48%	24
CPIN	4,980	1.84%	40
KLBF	1,590	1.27%	24
BBNI	5,300	1.92%	9
ITMG	25,125	-1.47%	6
MBMA	530	-1.85%	75
ARTO	2,720	-2.86%	352
PGEO	1,065	-1.39%	17
ASII	5,125	0.99%	6
ANTM	1,525	0.33%	15
HRUM	1,185	-1.25%	9
AKRA	1,300	-3.70%	10
INKP	7,325	-3.93%	8
INCO	3,770	-0.79%	24
MAPI	1,550	-3.43%	15
MTEL	610	-2.40%	24
MDKA	2,320	-1.28%	221
BBRI	4,720	0.43%	12
TOWR	785	-1.87%	12
GOTO	65	-4.41%	#N/A
INTP	6,875	-4.51%	13
BRPT	970	-1.52%	364
TLKM	2,800	0.72%	12
GGRM	13,250	-3.28%	14
SMGR	3,610	-5.25%	21
BUKA	120	-4.00%	#N/A
UNVR	1,870	-4.35%	20
ISAT	2,410	-0.82%	14

	52 WEEK PRICE PERFORMANCE	YTD (%)
ESSA		79.25%
BRIS		68.97%
ADRO		65.13%
SRTG		49.39%
AMMN		37.40%
PGAS		33.63%
ACES		27.08%
UNTR		20.88%
PTBA		17.62%
ICBP		16.55%
INDF		15.50%
SIDO		15.24%
AMRT		12.29%
EXCL		12.00%
BMRI		11.57%
BBTN		10.40%
MEDC		10.39%
BBCA		10.37%
CPIN		-0.90%
KLBF		-1.24%
BBNI		-1.40%
ITMG		-2.05%
MBMA		-5.36%
ARTO		-6.21%
PGEO		-8.97%
ASII		-9.29%
ANTM		-10.56%
HRUM		-11.24%
AKRA		-11.86%
INKP		-12.01%
INCO		-12.53%
MAPI		-13.41%
MTEL		-13.48%
MDKA		-14.07%
BBRI		-17.55%
TOWR		-20.71%
GOTO		-24.42%
INTP		-26.86%
BRPT		-27.07%
TLKM		-29.11%
GGRM		-34.81%
SMGR		-43.59%
BUKA		-44.44%
UNVR		-47.03%
ISAT		-74.29%

	PRICE	%	52W Low	CURRENT POSITION	52W High	%
ESSA	950	94%	490		1,010	-6%
BRIS	2,940	102%	1,455		3,350	-12%
ADRO	3,930	69%	2,320		4,050	-3%
SRTG	2,450	100%	1,225		2,800	-13%
AMMN	9,000	54%	5,850		15,000	-40%
PGAS	1,510	42%	1,060		1,700	-11%
ACES	915	38%	665		995	-8%
UNTR	27,350	31%	20,925		28,150	-3%
PTBA	2,870	25%	2,300		3,180	-10%
ICBP	12,325	28%	9,600		12,875	-4%
INDF	7,450	27%	5,850		7,750	-4%
SIDO	605	25%	484		780	-22%
AMRT	3,290	32%	2,490		3,650	-10%
EXCL	2,240	19%	1,885		2,650	-15%
BMRI	6,750	22%	5,525		7,550	-11%
BBTN	1,380	17%	1,175		1,610	-14%
MEDC	1,275	30%	980		1,635	-22%
BBCA	10,375	20%	8,675		10,950	-5%
CPIN	4,980	13%	4,410		5,775	-14%
KLBF	1,590	16%	1,375		1,795	-11%
BBNI	5,300	24%	4,260		6,250	-15%
ITMG	25,125	7%	23,575		28,775	-13%
MBMA	530	11%	476		730	-27%
ARTO	2,720	48%	1,840		3,860	-30%
PGEO	1,065	8%	990		1,500	-29%
ASII	5,125	19%	4,290		5,950	-14%
ANTM	1,525	30%	1,175		1,845	-17%
HRUM	1,185	13%	1,050		1,590	-25%
AKRA	1,300	0%	1,295		1,865	-30%
INKP	7,325	1%	7,225		10,000	-27%
INCO	3,770	6%	3,554		5,218	-28%
MAPI	1,550	25%	1,240		2,050	-24%
MTEL	610	11%	550		765	-20%
MDKA	2,320	13%	2,060		2,970	-22%
BBRI	4,720	15%	4,090		6,450	-27%
TOWR	785	19%	660		1,030	-24%
GOTO	65	30%	50		116	-44%
INTP	6,875	10%	6,275		10,200	-33%
BRPT	970	11%	874		1,947	-50%
TLKM	2,800	4%	2,700		4,240	-34%
GGRM	13,250	0%	13,250		22,975	-42%
SMGR	3,610	6%	3,410		6,725	-46%
BUKA	120	12%	107		222	-46%
UNVR	1,870	0%	1,870		3,700	-49%
ISAT	2,410	12%	2,160		3,063	-21%

Sumber: Research Team Erdikha Elit Sekuritas

KETERANGAN

PER : PER saat ini dibawah 10 kali

YTD (%) : Kinerja harga saat ini dibandingkan dengan harga saham awal tahun

52W Low : **Harga terendah** selama 52 Minggu terakhir

52W High : **Harga tertinggi** selama 52 Minggu terakhir

LQ45 adalah Indeks yang mengukur kinerja harga dari 45 saham yang memiliki likuiditas tinggi dan kapitalisasi pasar besar serta didukung oleh fundamental perusahaan yang baik.

MSCI PRICE PERFORMANCE



Tuesday, November 5, 2024

CODE	PRICE	Daily (%)	PER	PRICE	52 WEEK PRICE PERFORMANCE	YTD (%)	PRICE	%	52W Low	CURRENT POSITION	52W High	%
1 ADRO	3,930	3.69%	5	ADRO		65.13%	ADRO	69%	2,320		4,050	-3%
2 TPIA	8,275	-3.22%	#N/A	TPIA		57.62%	TPIA	191%	2,840		11,225	-26%
3 AMMN	9,000	-0.28%	70	AMMN		37.40%	AMMN	54%	5,850		15,000	-40%
4 UNTR	27,350	0.37%	5	UNTR		20.88%	UNTR	31%	20,925		28,150	-3%
5 ICBP	12,325	1.86%	18	ICBP		16.55%	ICBP	28%	9,600		12,875	-4%
6 INDF	7,450	2.05%	7	INDF		15.50%	INDF	27%	5,850		7,750	-4%
7 AMRT	3,290	1.54%	38	AMRT		12.29%	AMRT	32%	2,490		3,650	-10%
8 BMRI	6,750	1.50%	11	BMRI		11.57%	BMRI	22%	5,525		7,550	-11%
9 BBKA	10,375	-0.48%	24	BBKA		10.37%	BBKA	20%	8,675		10,950	-5%
10 CPIN	4,980	1.84%	40	CPIN		-0.90%	CPIN	13%	4,410		5,775	-14%
11 KLBF	1,590	1.27%	24	KLBF		-1.24%	KLBF	16%	1,375		1,795	-11%
12 BBNI	5,300	1.92%	9	BBNI		-1.40%	BBNI	24%	4,260		6,250	-15%
13 ASII	5,125	0.99%	6	ASII		-9.29%	ASII	19%	4,290		5,950	-14%
14 ANTM	1,525	0.33%	15	ANTM		-10.56%	ANTM	30%	1,175		1,845	-17%
15 INKP	7,325	-3.93%	8	INKP		-12.01%	INKP	1%	7,225		10,000	-27%
16 MDKA	2,320	-1.28%	221	MDKA		-14.07%	MDKA	13%	2,060		2,970	-22%
17 BBRI	4,720	0.43%	12	BBRI		-17.55%	BBRI	15%	4,090		6,450	-27%
18 GOTO	65	-4.41%	#N/A	GOTO		-24.42%	GOTO	30%	50		116	-44%
19 BRPT	970	-1.52%	364	BRPT		-27.07%	BRPT	11%	874		1,947	-50%
20 TLKM	2,800	0.72%	12	TLKM		-29.11%	TLKM	4%	2,700		4,240	-34%
21 UNVR	1,870	-4.35%	20	UNVR		-47.03%	UNVR	0%	1,870		3,700	-49%

Sector Weights for Monday, June 3, 2024

Sector	Weight%
Financials	57.94
Materials	12.77
Consumer Staples	8.48
Communication Services	7.6
Industrials	4.59
Energy	3.85
Consumer Discretionary	3.1
Health Care	1.66

Industry Group Weights for Monday, June 3, 2024

Industry Group Name	Weight%
Banks	57.94
Materials	12.77
Telecommunication Services	7.6
Food Beverage & Tobacco	4.6
Capital Goods	4.59
Energy	3.85
Consumer Discretionary Distribution & Retail	3.1
Consumer Staples Distribution & Retail	2.62
Pharmaceuticals, Biotechnology & Life Sciences	1.66
Household & Personal Products	1.26

INDONESIA

- MSCI Global Standard Indexes List
 Additions -
 Deletions ANTM

- MSCI Small Cap Indexes List
 Additions : ANTM, CMRY, FILM, INCO, WIKA
 Deletions : -

NEXT

November 2024 Index Review
 o Announcement date: 7 November 2024
 o Effective date: 27 November 2024

Sumber: Research Team Erdikha Elit Sekuritas

KETERANGAN

- PER** : PER saat ini dibawah 10 kali
- YTD (%)** : Kinerja harga saat ini dibandingkan dengan harga saham awal tahun
- 52W Low** : Harga terendah selama 52 Minggu terakhir
- 52W High** : Harga tertinggi selama 52 Minggu terakhir

IDX80 PERFORMANCE



Tuesday, November 5, 2024

260

CODE	PRICE	Daily (%)	PER	52 WEEK PRICE PERFORMANCE	YTD (%)	PRICE	%	52W Low	CURRENT POSITION	52W High	%
PANI	17,150	-1.15%	549		250.00%	PANI	17,150	318%	4,100	18,800	-9%
BRMS	382	1.06%	203		124.71%	BRMS	382	201%	127	408	-6%
ESSA	950	-1.55%	18		79.25%	ESSA	950	94%	490	1,010	-6%
PNLF	462	-1.70%	11		75.00%	PNLF	462	91%	242	498	-7%
BRIS	2,940	-0.34%	21		68.97%	BRIS	2,940	102%	1,455	3,350	-12%
ADRO	3,930	3.69%	5		65.13%	ADRO	3,930	69%	2,320	4,050	-3%
JPFA	1,795	2.57%	10		52.12%	JPFA	1,795	70%	1,055	1,875	-4%
SRTG	2,450	2.08%	6		49.39%	SRTG	2,450	100%	1,225	2,800	-13%
AMMN	9,000	-0.28%	70		37.40%	AMMN	9,000	54%	5,850	15,000	-40%
PGAS	1,510	-1.31%	7		33.63%	PGAS	1,510	42%	1,060	1,700	-11%
MAPA	1,055	-2.76%	21		28.66%	MAPA	1,055	55%	680	1,175	-10%
ACES	915	1.67%	18		27.08%	ACES	915	38%	665	995	-8%
GJTL	1,310	0.00%	3		26.57%	GJTL	1,310	55%	845	1,490	-12%
ENRG	272	-2.86%	6		23.64%	ENRG	272	71%	159	310	-12%
ELSA	470	0.00%	5		21.13%	ELSA	470	27%	370	545	-14%
UNTR	27,350	0.37%	5		20.88%	UNTR	27,350	31%	20,925	28,150	-3%
PTBA	2,870	-1.71%	6		17.62%	PTBA	2,870	25%	2,300	3,180	-10%
NISP	1,380	0.73%	7		16.95%	NISP	1,380	28%	1,080	1,445	-4%
ICBP	12,325	1.86%	18		16.55%	ICBP	12,325	28%	9,600	12,875	-4%
INDF	7,450	2.05%	7		15.50%	INDF	7,450	27%	5,850	7,750	-4%
SIDO	605	0.00%	16		15.24%	SIDO	605	25%	484	780	-22%
AMRT	3,290	1.54%	38		12.29%	AMRT	3,290	32%	2,490	3,650	-10%
EXCL	2,240	-0.44%	18		12.00%	EXCL	2,240	19%	1,885	2,650	-15%
BMRI	6,750	1.50%	11		11.57%	BMRI	6,750	22%	5,525	7,550	-11%
BBTN	1,380	-2.47%	5		10.40%	BBTN	1,380	17%	1,175	1,610	-14%
MEDC	1,275	0.79%	5		10.39%	MEDC	1,275	30%	980	1,635	-22%
BBCA	10,375	-0.48%	24		10.37%	BBCA	10,375	20%	8,675	10,950	-5%
BNGA	1,855	1.64%	7		9.44%	BNGA	1,855	14%	1,625	2,220	-16%
SMRA	625	-2.34%	10		8.70%	SMRA	625	30%	480	730	-14%
BSDE	1,170	-0.43%	9		8.33%	BSDE	1,170	34%	870	1,340	-13%
INDY	1,530	1.66%	10		6.62%	INDY	1,530	32%	1,155	1,825	-16%
CTRA	1,235	-3.52%	12		5.56%	CTRA	1,235	17%	1,055	1,430	-14%
AUTO	2,470	-0.40%	6		4.66%	AUTO	2,470	38%	1,795	2,850	-13%
ERAA	444	-1.77%	6		4.23%	ERAA	444	36%	326	486	-9%
PTPP	432	-3.14%	5		0.93%	PTPP	432	59%	272	640	-33%
ADMR	1,365	-1.80%	7		0.37%	ADMR	1,365	22%	1,120	1,600	-15%
PWON	454	-2.58%	10		0.00%	PWON	454	24%	366	530	-14%
MYOR	2,480	-0.80%	17		-0.40%	MYOR	2,480	13%	2,200	3,010	-18%
CPIN	4,980	1.84%	40		-0.90%	CPIN	4,980	13%	4,410	5,775	-14%
KLBF	1,590	1.27%	24		-1.24%	KLBF	1,590	16%	1,375	1,795	-11%
BBNI	5,300	1.92%	9		-1.40%	BBNI	5,300	24%	4,260	6,250	-15%
ITMG	25,125	-1.47%	6		-2.05%	ITMG	25,125	7%	23,575	28,775	-13%
JSMR	4,700	-1.67%	8		-3.49%	JSMR	4,700	10%	4,290	5,700	-18%
MIKA	2,750	-1.79%	35		-3.51%	MIKA	2,750	13%	2,430	3,310	-17%
AVIA	480	-0.41%	18		-4.00%	AVIA	480	14%	422	610	-21%
MPMX	1,005	-0.99%	7		-4.29%	MPMX	1,005	10%	915	1,095	-8%
HEAL	1,420	-2.07%	38		-4.70%	HEAL	1,420	34%	1,060	1,640	-13%
MBMA	530	-1.85%	75		-5.36%	MBMA	530	11%	476	730	-27%
ARTO	2,720	-2.86%	352		-6.21%	ARTO	2,720	48%	1,840	3,860	-30%
ASSA	720	-3.36%	14		-8.86%	ASSA	720	18%	610	1,000	-28%
PGEO	1,065	-1.39%	17		-8.97%	PGEO	1,065	8%	990	1,500	-29%
ASII	5,125	0.99%	6		-9.29%	ASII	5,125	19%	4,290	5,950	-14%
TBIG	1,870	-0.53%	26		-10.53%	TBIG	1,870	17%	1,600	2,180	-14%

51	ANTM	1,525	0.33%	15	ANTM		-10.56%	ANTM	1,525	30%	1,175		1,845	-17%
	HRUM	1,185	-1.25%	9	HRUM		-11.24%	HRUM	1,185	13%	1,050		1,590	-25%
47	AKRA	1,300	-3.70%	10	AKRA		-11.86%	AKRA	1,300	0%	1,295		1,865	-30%
	INKP	7,325	-3.93%	8	INKP		-12.01%	INKP	7,325	1%	7,225		10,000	-27%
40	NCKL	875	-1.13%	10	NCKL		-12.50%	NCKL	875	15%	760		1,125	-22%
	INCO	3,770	-0.79%	24	INCO		-12.53%	INCO	3,770	6%	3,554		5,218	-28%
29	TKIM	6,375	-6.59%	4	TKIM		-12.67%	TKIM	6,375	4%	6,125		9,075	-30%
	MAPI	1,550	-3.43%	15	MAPI		-13.41%	MAPI	1,550	25%	1,240		2,050	-24%
31	MTEL	610	-2.40%	24	MTEL		-13.48%	MTEL	610	11%	550		765	-20%
	MDKA	2,320	-1.28%	221	MDKA		-14.07%	MDKA	2,320	13%	2,060		2,970	-22%
58	BBRI	4,720	0.43%	12	BBRI		-17.55%	BBRI	4,720	15%	4,090		6,450	-27%
	EMTK	478	-1.24%	63	EMTK		-18.98%	EMTK	478	37%	350		670	-29%
15	BFIN	975	-2.50%	9	BFIN		-19.09%	BFIN	975	22%	800		1,380	-29%
	TOWR	785	-1.87%	12	TOWR		-20.71%	TOWR	785	19%	660		1,030	-24%
53	MNCN	306	-3.77%	4	MNCN		-20.73%	MNCN	306	8%	284		464	-34%
	BMTR	208	-2.80%	5	BMTR		-22.39%	BMTR	208	4%	200		282	-26%
71	SCMA	130	-1.52%	14	SCMA		-23.53%	SCMA	130	11%	117		170	-24%
	GOTO	65	-4.41%	#N/A	GOTO		-24.42%	GOTO	65	30%	50		116	-44%
24	INTP	6,875	-4.51%	13	INTP		-26.86%	INTP	6,875	10%	6,275		10,200	-33%
	BRPT	970	-1.52%	364	BRPT		-27.07%	BRPT	970	11%	874		1,947	-50%
49	TLKM	2,800	0.72%	12	TLKM		-29.11%	TLKM	2,800	4%	2,700		4,240	-34%
	GGRM	13,250	-3.28%	14	GGRM		-34.81%	GGRM	13,250	0%	13,250		22,975	-42%
42	BTPS	1,045	-0.48%	10	BTPS		-38.17%	BTPS	1,045	4%	1,000		1,825	-43%
	SMGR	3,610	-5.25%	21	SMGR		-43.59%	SMGR	3,610	6%	3,410		6,725	-46%
60	BUKA	120	-4.00%	#N/A	BUKA		-44.44%	BUKA	120	12%	107		222	-46%
	UNVR	1,870	-4.35%	20	UNVR		-47.03%	UNVR	1,870	0%	1,870		3,700	-49%
53	ISAT	2,410	-0.82%	14	ISAT		-74.29%	ISAT	2,410	12%	2,160		3,063	-21%

Sumber: Research Team Erdikha Elit Sekuritas

KETERANGAN

%52W Low	:	% Kenaikan harga saat ini dibandingkan Harga terendah 52 Minggu terakhir
%52W High	:	% Penurunan harga saat ini dibandingkan Harga tertinggi 52 Minggu terakhir
52W Low	:	Harga terendah selama 52 Minggu terakhir
52W High	:	Harga tertinggi selama 52 Minggu terakhir
YTD (%)	:	Kinerja harga saat ini dibandingkan dengan harga saham awal tahun
PER	:	PER saat ini dibawah 10 kali

80 saham yang memiliki likuiditas tinggi dan kapitalisasi pasar
IDX80 adalah Indeks yang mengukur kinerja harga dari
80 saham yang memiliki likuiditas tinggi dan kapitalisasi pasar
besar serta didukung oleh fundamental perusahaan yang baik.

LQ 45 Performance

Top Gainer

ADRO 3,930 (3.6%)
SRTG 2,450 (2%)
INDF 7,450 (2%)
BBNI 5,300 (1.9%)
ICBP 12,325 (1.8%)

Top Volume

GOTO 65 (45.7 Mn Lot)
BUKA 120 (4.7 Mn Lot)
BBRI 4,720 (2 Mn Lot)
ADRO 3,930 (1.4 Mn Lot)
ANTM 1,525 (0.9 Mn Lot)

Top Frekuensi

BBRI 4,720 (42k x)
BBCA 10,375 (23k x)
GOTO 65 (23k x)
ADRO 3,930 (21k x)
TLKM 2,800 (17k x)

Top Loser

SMGR 3,610 (-5.2%)
INTP 6,875 (-4.5%)
GOTO 65 (-4.4%)
UNVR 1,870 (-4.3%)
BUKA 120 (-4%)

Top Value

BBRI 4,720 (987 IDR Bn)
ADRO 3,930 (548.7 IDR Bn)
BMRI 6,750 (535.1 IDR Bn)
BBCA 10,375 (510.7 IDR Bn)
GOTO 65 (302 IDR Bn)

All Stock Performance

Top Gainer

DART 228 (34.9%)
DIVA 163 (34.7%)
POLU 1,230 (24.8%)
PORT 980 (24.8%)
KONI 1,690 (24.7%)

Top Volume

GOTO 65 (45.7 Mn Lot)
BRMS 382 (19.7 Mn Lot)
BUMI 135 (10.5 Mn Lot)
MLPL 150 (9.4 Mn Lot)
DEWA 95 (7.2 Mn Lot)

Top Frekuensi

AWAN 384 (304k x)
BSBK 56 (45k x)
PSAB 306 (44k x)
BBRI 4,720 (42k x)
PANI 17,150 (42k x)

Top Loser

MPPA 79 (-25.4%)
BTEK 3 (-25%)
BDKR 438 (-19.6%)
MLPL 150 (-18.9%)
HADE 5 (-16.6%)

Top Value

BBRI 4,720 (987 IDR Bn)
BRMS 382 (776.1 IDR Bn)
PANI 17,150 (689.9 IDR Bn)
ADRO 3,930 (548.7 IDR Bn)
BMRI 6,750 (535.1 IDR Bn)

ECONOMIC CALENDAR



Monday November 04 2024		Actual	Previous	Consensus	Forecast
10:00 PM	US	Factory Orders MoM SEP	-0.20%	-0.40%	-0.50%
	CN	Standing Committee National People's Congress			
Tuesday November 05 2024		Actual	Previous	Consensus	Forecast
8:45 AM	CN	Caixin Services PMI OCT	50.3	50.5	50.7
11:00 AM	ID	GDP Growth Rate QoQ Q3	3.79%	1.60%	1.80%
11:00 AM	ID	GDP Growth Rate YoY Q3	5.05%	5%	5%
8:30 PM	US	Balance of Trade SEP	-\$70.4B	-\$71.9B	-\$82.0B
8:30 PM	US	Exports SEP	\$271.8B		\$264B
8:30 PM	US	Imports SEP	\$342.2B		\$346B
9:45 PM	US	S&P Global Composite PMI Final OCT	54	54.3	54.3
9:45 PM	US	S&P Global Services PMI Final OCT	55.2	55.3	55.3
10:00 PM	US	ISM Services PMI OCT	54.9	53.3	54.8
	CN	Standing Committee National People's Congress			
	US	Presidential Election			
Wednesday November 6 2024		Actual	Previous	Consensus	Forecast
1:00 AM	US	10-Year Note Auction	4.07%		
4:30 AM	US	API Crude Oil Stock Change NOV/01	-0.573M	-0.9M	
10:30 PM	US	EIA Crude Oil Stocks Change NOV/01	-0.515M		
10:30 PM	US	EIA Gasoline Stocks Change NOV/01	-2.707M		
	CN	Standing Committee National People's Congress			
Thursday November 07 2024		Actual	Previous	Consensus	Forecast
1:00 AM	US	30-Year Bond Auction	4.39%		
10:00 AM	CN	Balance of Trade OCT	\$81.71B	\$73.5B	\$70B
10:00 AM	CN	Exports YoY OCT	2.40%		5.50%
10:00 AM	CN	Imports YoY OCT	0.30%		-0.30%
8:30 PM	US	Initial Jobless Claims NOV/02	216K	222K	221.0K
8:30 PM	US	Nonfarm Productivity QoQ Prel Q3	2.50%	2.30%	2.60%
8:30 PM	US	Unit Labour Costs QoQ Prel Q3	0.40%	0.50%	0.30%
	CN	Standing Committee National People's Congress			
Friday November 08 2024		Actual	Previous	Consensus	Forecast
2:00 AM	US	Fed Interest Rate Decision	5%	4.75%	4.75%
2:30 AM	US	Fed Press Conference			
4:00 PM	CN	Current Account Prel Q3	\$54.5B		\$60.0B
10:00 PM	US	Michigan Consumer Sentiment Prel NOV	70.5	70	70.6
11:00 PM	US	Fed Bowman Speech			
	CN	Standing Committee National People's Congress			
Saturday November 09 2024		Actual	Previous	Consensus	Forecast
8:30 AM	CN	Inflation Rate YoY OCT	0.40%	0.30%	0.60%
8:30 AM	CN	Inflation Rate MoM OCT	0.00%		0.10%
8:30 AM	CN	PPI YoY OCT	-2.80%	-2.50%	-3.00%

CORPORATE ACTION



Tuesday, November 5, 2024

PENGUMUMAN

UNUSUAL MARKET ACTIVITY (UMA)

01 Nov	UMA PACK-W)
31 Okt	UMA (JIHD)
31 Okt	UMA (GPSO)
30 Okt	UMA (MPPA)
25 Okt	UMA (KLIN)
25 Okt	UMA (SOSS)
24 Okt	UMA (AYLS)
22 Okt	UMA (CARE)
22 Okt	UMA (INPC)
18 Okt	UMA (MLPL)

SUSPEND / UNSUSPEND

04 Nov	Pembukaan Kembali (GPSO)
04 Nov	Pembukaan Kembali (JIHD)
04 Nov	Penghentian Sementara (KLIN)
04 Nov	Penghentian Sementara (KONI)
04 Nov	Penghentian Sementara PACK-W)
01 Nov	Penghentian Sementara (JIHD)
01 Nov	Penghentian Sementara (GPSO)
31 Okt	Pembukaan Kembali (KLIN)
31 Okt	Pembukaan Kembali (MTSM)
30 Okt	Pembukaan Kembali (MLPL)

*Data pengumuman diambil terakhir pada hari :
Selasa, 05 November 2024 pukul 08:22:53

AKSI KORPORASI

04 NOVEMBER 2024!

- Cash Dividend [Cum]: SIDO
- IPO [Offering Start]: BOAT
- Public Expose: IPCC, MLPL
- RUPS [Jam 13:00:00]: INET

.

05 NOVEMBER 2024!

- Cash Dividend [Ex]: SIDO
- Cash Dividend [Cum]: WINS
- Public Expose: BSSR, BBSI
- RUPS [Jam 13:00:00]: BBSI, BLUE

.

06 NOVEMBER 2024!

- Cash Dividend [Recording]: SIDO
- Cash Dividend [Ex]: WINS
- Stock Split [Cum]: KDSI
- IPO [Offering End]: NAIK
- Public Expose: PGEO, MLBI, OKAS
- RUPS [Jam 09:00:00]: GDYR

.

07 NOVEMBER 2024!

- Cash Dividend [Recording]: WINS, BSSR
- Cash Dividend [Cum]: XCID, TAPG, SMSM
- Stock Split [Ex]: KDSI
- Waran Bonus [Maturity]: RGAS-W
- IPO [Offering End]: DAAZ
- Public Expose: FUTR, BABY, BUVA, HAJJ
- RUPS [Jam 08:00:00]: NETV, FUTR, VRNA

.

08 NOVEMBER 2024!

- Bonus [Cum]: KLAS
- Cash Dividend [Distribution]: VICI
- Cash Dividend [Ex]: XCID, TAPG, SMSM
- Cash Dividend [Cum]: TEBE
- Stock Split [Recording]: KDSI
- Waran Bonus [Maturity]: KDTN-W
- IPO [Offering End]: BOAT
- IPO [Listing]: NAIK
- Public Expose: BJTM
- RUPS [Jam 14:00:00]: JATI, BISI

DISCLAIMER



Telp : +62 21 3983 6420

Fax : +62 21 3983 6422

Email:

admin.aonline@erdikha.com

afo.elit@erdikha.com

Career: hrd@erdikha.com

SEMARANG

JL. Sembodro No. 12A, Plomblokan
Kec. Semarang Utara, Kota Semarang
Jawa Tengah – 50171
WA : +6281808054623
Telp : +62243512068

JAKARTA (Head Office)

Gedung Sucaco Lt 3
JL. Kebon Sirih Kav. 71
Jakarta Pusat – 10340
Telp : +622139836420

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